

B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.

Name of Transferee

Name and Address where notices to
transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2300 North Field Street, Suite 2200
Dallas, TX 75201

Phone: (214) 758-6107

Last Four Digits of Acct #: N/A

Name and Address where transferee
payments should be sent (if different from
above):

Phone: _____

Last Four Digits of Acct #: N/A

BANC OF AMERICA CREDIT PRODUCTS,
INC.

Name of Transferor

Court Claim # (if known): Claim No. 22195

Amount of Claim Transferred:
\$14,600,000.00

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Special Financing
Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 22194

Amount of Claim Transferred:
\$14,600,000.00

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66653

Amount of Claim Transferred:
\$53,000,000.00

Date Claim Filed: May 20, 2010

Debtor: Lehman Brothers Special Financing
Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66655

Amount of Claim Transferred:
\$53,000,000.00

Date Claim Filed: May 20, 2010
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26969

Amount of Claim Transferred:
\$44,080,000.00

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 27141

Amount of Claim Transferred:
\$44,080,000.00

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 17198

Amount of Claim Transferred:
\$25,000,000.00

Date Claim Filed: September 18, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 17199

Amount of Claim Transferred:

\$25,000,000.00

Date Claim Filed: September 18, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 39821

Amount of Claim Transferred:

\$11,600,000.00

Date Claim Filed: October 13, 2009

Debtor: Lehman Brothers Special Financing
Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 40642

Amount of Claim Transferred:

\$11,600,000.00

Date Claim Filed: October 13, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28104

Amount of Claim Transferred:

\$76,720,000.00

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Special Financing
Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28105

Amount of Claim Transferred:

\$76,720,000.00

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28099

Amount of Claim Transferred:
\$25,000,000.00

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28103

Amount of Claim Transferred:
\$25,000,000.00

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J.R. Smith
Transferee/Transferee's Agent

Date: May 6, 2020

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXHIBIT A

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

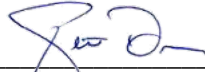
Banc of America Credit Products, Inc., located at 410 Park Avenue - 11th Floor, New York, NY 10022 (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claim agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **HBK Master Fund L.P.**, its successors and assigns (“Buyer”), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Special Financing Inc.**, having the Claim Numbers in the Transferred Claim Amount as set forth below, in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

LBSF Claim #	Transferred Claim Amount
22195	\$14,600,000.00
66653	\$38,000,000.00
26969	\$44,080,000.00
17198	\$25,000,000.00
66653	\$15,000,000.00
39821	\$11,600,000.00
28104	\$76,720,000.00
28099	\$25,000,000.00
Total	\$250,000,000.00

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claims as an unconditional assignment and Buyer herein as the valid owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of May 1, 2020.

Banc of America Credit Products, Inc.

By: 
Name: Seth Denson
Title: Director

HBK Master Fund L.P.

By: _____
Name:
Title:

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EVIDENCE OF TRANSFER OF CLAIM

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Total	\$250,000,000.00

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IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of May 1, 2020.

Banc of America Credit Products, Inc.

By: _____
Name:
Title:

HBK Master Fund L.P.

By: HBK Services LLC, Investment Advisor

By: 
Name: Beauregard A. Fournet
Title: Authorized Signatory

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

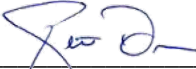
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40642	\$11,600,000.00
28105	\$76,720,000.00
28103	\$25,000,000.00
Total	\$250,000,000.00

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